

**HIDDEN OAKS ELEMENTARY SCHOOL (03-V)
CONSTRUCTION MANAGEMENT AT RISK PROJECT
PROJECT #0011-8334**

HISTORY:

08/20/03 Board Report 13D-1 for a Re-use Agreement with SchenkelShultz Architecture, Inc. in the amount of \$486,162.50
 11/18/03 Board Report 13D-5 for an Agreement for CM@Risk Services and Pre-Construction fees in the amount of \$91,475.00 to James B. Pirtle
 06/23/04 Board Report 13C-1 for the Amendment to the Agreement to establish the GMP in the amount of \$13,784,525.00 to James B. Pirtle
 07/01/04 Notice-to-Proceed
 391 Original Contract Days
 07/27/05 Original Substantial Completion
 08/26/05 Original Final Completion
 30 Extensions to Date
 162 Extension this item
 02/05/06 Adjusted Substantial Completion
 03/07/06 Adjusted Final Completion
 02/06/06 Actual Final Completion

| CO # | Board Item | Board Date | Dollar Amount | # Days | Additional Services | Estimated Construction Cost | Errors Omissions | Cause Code | Construction Change Directive (CCD) Change Order Proposal Request (COPR) |
|------|------------|-----------------|----------------------|------------|---------------------|-----------------------------|------------------|--------------|---|
| 30 | 12C-6 | 04/21/04 | | | 4,044.00 | | | Z | Additional Architectural Services (Item #1) for application for Department of Environmental Resources Management (ERM) vegetation Permit Application. |
| | 12C-6 | 04/21/04 | | | 16,378.00 | | | S | Additional Architectural Services (Item #2) for design and cross sections to facilitate the installation of a new traffic signal to be installed on Military Trail. |
| | 12C-6 | 04/21/04 | | | 60,025.00 | | | S | Not-to-Exceed Additional Architectural Services (Item #3) in the form of designing, engineering, and permitting a private lift station at the proposed West Boynton Beach Elementary school site. |
| 1 | 12B-7 | 01/19/05 | 128,576.00 | | | | | Z | COPR #1 - Palm Beach County Department of Water Utilities is requiring the District to install 1500 lineal feet of 4" sewer force main from our property line to their prescribed connection point to facilitate our newly installed lift station. |
| 2 | Item #2 | 11/09/05 | | 30 | | | | U | delays arising from the impact of Hurricane Frances and Hurricane Jeanne (7days) and Florida Power and Light delay in relocating power lines on the east and north property lines (23 days). |
| 2 | Item #2 | 11/09/05 | | | | | | - | Item #2 - Reduction of Retainage from 10% to 5% |
| | PM12 | 12/14/05 | | | | | | - | Item #2 - Reduction of Retainage from 10% to 2% - This is a clarification of a Board Report that was Board approved as a Reduction of Retainage inadvertently from 10% to 5% on November 9, 2005. |
| 3 | PM4 | 04/05/06 | | 162 | | | | S | closeouts. |
| 3 | PM4 | 04/05/06 | 21,181.00 | | | | | S | CCD #1 - (A) Furnish and install new duplex receptacles, conduit, cabling and boxes to install Audio Enhancement in three rooms that were not originally slated to receive. |
| | PM4 | 04/05/06 | | | | | | - | Reduction of Retainage from 2% to 0% |
| | | TOTALS | 149,757.00 | 192 | 80,447.00 | | | 0.00 | |
| | | ORIG SUM | 13,876,000.00 | | 486,162.50 | | | | |
| | | REV SUM | 14,025,757.00 | | 566,609.50 | | | | |
| | | % CO'S | 1.08% | | 16.55% | | | 0.00% | |

| | | | | |
|--------------------------|---------------|--------|-------------------------------|---------------------|
| CODE LEGEND | DOLLAR AMOUNT | CODE % | CODE LEGEND | DOLLAR AMOUNT:ODE % |
| A = Architect Suggested | \$0.00 | 0.00% | L = Liquidated Damages | \$0.00 0.00% |
| C = Contractor Suggested | \$0.00 | 0.00% | S = School District Requested | \$21,181.00 0.15% |
| D = Design Omission | \$0.00 | 0.00% | U = Unforeseen Conditions | \$0.00 0.00% |
| E = Design Error | \$0.00 | 0.00% | Z = Outside Agency | \$128,576.00 0.93% |

**PM4
HIDDEN OAKS ELEMENTARY SCHOOL (03-V)
CM@RISK PROJECT
PROJECT #0011-8334
DEPARTMENT OF PROGRAM MANAGEMENT**

| Cost Category | Budget Amount |
|---|-------------------------|
| Contractor Base | \$ 13,875,994.00 |
| Project Modifications to date | \$ 128,576.00 |
| Project Modifications this item | \$ 21,181.00 |
| Less District Purchased Materials | \$ -2,883,021.32 |
| Less Additional Tax Savings | \$ -22,981.32 |
| Adjusted Purchase Order | \$ 11,119,748.36 |
| Work Completed to Date | \$ 11,098,572.77 |
| Less Categories not included in Retainage | \$ -1,093,226.37 |
| Work for which retainage is withheld | \$ 10,005,346.40 |
| Current Retainage (approximately 2%) | \$ 205,519.14 |
| Reduction of Retainage (this item) | \$ -205,519.14 |
| Remaining Retainage (approximately 0%) | \$ 0.00 |

FINANCIAL IMPACT

The financial impact to the Project's Budget is \$21,181.00.

The source of funds is the project budget as approved by the Board at the time of the Construction Contract Award.



OFFICE OF DIVERSITY IN BUSINESS PRACTICES
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Board Report
15-Mar-06

| PROJECT NAME | PERCENTAGE OF PROJECT COMPLETED | CONTRACTORS NAME | M/WBE FIRM'S NAME | M/WBE STATUS | M/WBE WORK DESCRIPTION | M/WBE FIRM PARTICIPATION PERCENTAGE BASED ON DRAWN AMOUNT: |
|-------------------------------|---------------------------------|------------------|--|------------------|------------------------------|--|
| | | | | | | \$11,098,572.78 |
| Hidden Oaks Elementary School | 100% | James B. Pirtle | All Specialty Sales | White Female | Visual Display Boards | 0.05% |
| | | | All Specialty Sales | White Female | Projection Screens | 0.02% |
| | | | Hurricane Resistant Construction | White Female | Door & Hardware Installation | 0.05% |
| | | | HYVAC | Hispanic | Mechanical HVAC | 8.70% |
| | | | MCO Construction | African American | Construction Administration | 0.02% |
| | | | Metro Engineering | African American | Sitework | 8.10% |
| | | | SoI-A-Trol Aluminum Products | Hispanic | Glass & Glazing | 0.09% |
| | | | Stone Circle Underground | White Female | Site Utilities | 4.60% |
| | | | Applegate Interiors | White Female | Drywall | 6.00% |
| | | | Total MWBE Percentage Participation | | | |

Approved By: 

Date: Feb. 13, 2006

**Palm Beach County School District
Department of Program Management**

Thomas E. Johns
Director of Program Management
3300 Forest Hill Blvd., Suite C-337
West Palm Beach, FL 33406
Phone: 434-8867 Fax: 434-8461
email: johnst@palmbeach.k12.fl.us

MEMORANDUM

DATE: 02/15/05
TO: Joseph Sanches, Chief of Facilities Management
FROM: Martin Mets, Director of Maintenance & Plant Operations
Thomas Hogarth, Director of the Building Department
Thomas Johns, Director of Program Management
SUBJECT: Approval of Final Payment

Project Name: Hidden Oaks ES - CM@Risk Project **Project No.:** 0011-8334

Please be advised that the above-referenced project has been completed. We recommend the contract be closed and final payment be made.

Maintenance and Plant Operations: All punch list items identified by Maintenance and Plant Operations (MP&O) staff have been completed to our satisfaction for the contract or phase of the contract for which final payment is now being sought. M&PO staff has received the necessary training and received a copy of the "as-built" drawings, warranties and operation and maintenance manuals.

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Stephen Backus [Signature] 2-16-05
Print Name Signature Date

Building Department: All Building Code-related items and District Design criteria have been completed and the Building Department has issued a final Certificate of Occupancy for all permitted buildings and exterior work included in the contract or phase of the contract for which final payment is now being sought.

Tom Hogarth [Signature] 2/16/06
Print Name Signature Date

Program Management: All work including all punch list items and training have been completed and all required close-out documents including, but not limited to, "as-built" drawings, operation and maintenance manuals, testing and balancing reports, final lien waivers, warranties and the release of surety have been properly submitted for the contract or phase of the contract for which final payment is now being sought. To my knowledge there are no outstanding claims either by the contractor or the subcontractors against the School District or the School District against the contractor or his subcontractors.

Thomas E. Johns [Signature] 2/17/06
Print Name Signature Date

Attachments: Certificate of Final Inspection (OEF 209)
Certificate of Occupancy
Initiated By: DCV